



2023 Non-Resident Employee Refund Application for Days Worked Out of Whitehall

(Instructions on reverse side)

360 S Yearling Rd.
Whitehall, OH 43213
614-237-9803

Name of Applicant: _____

Current Address: _____

City/State/Zip: _____

Social Security No. _____

Wages (Box 5 on W2): \$ _____ Whitehall Tax Withheld: \$ _____

1	Total workdays available. If you normally work, a 5-day workweek and you worked for your employer for the entire year, enter 260 (52 weeks times 5 days). Otherwise, enter the number of days you normally worked in a week times the number of weeks worked (cannot exceed 260).	1	
2	Days not worked. Enter total number of days included on line 1 that you did not work due to: holidays (), sick days () and annual leave days ()	2	
3	Total days actually worked. Subtract line 2 from line 1	3	
4	Total Whitehall taxable wages. For most taxpayers, this is the larger of Box 5 or 18 from your W-2	4	
4A	Amount of Whitehall tax withheld (W2 box 19)	4A	
5	Average Rate Per Day Worked. Divide line 4 by line 3	5	
6	Days worked outside of Whitehall (see instructions on page 2 for supporting documents)	6	
7	Days worked in Whitehall for which tax was withheld. Subtract line 6 from line 3	7	
8	Wages taxable to Whitehall for which tax was withheld. Multiple line 5 by line 7	8	
8A	Multiple line 8 by 2.5%	8A	
9	Amount of over withholding claimed. Amount of over withholding claimed. Subtract line 8A from line 4A. Enter here and below	9	

For purposes of this refund claim, if you worked in another municipality that has an income tax, the wages earned in that municipality are subject to tax in that municipality.

REFUND DUE \$ _____

Taxpayer's Signature

Under penalties of perjury, I declare that I have examined this claim, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this information may be released to the tax administrator of the resident or workplace municipality and the Internal Revenue Service. I further understand that if this refund changes my residence tax, an amended return must be filed before the refund will be issued. I also understand that if I have an unpaid balance due, this refund will be applied to that balance due.

Signed: _____ Date: _____ Phone: _____

CERTIFICATION OF EMPLOYER

Employer Representative's Signature

The undersigned employer representative states that during the year referenced above, the employer withheld municipal income tax from the above named employee in excess of the employee's liability, as calculated above; that the above referenced employee was employed during the period referenced above; that the employer has examined this claim for refund in its entirety, including any accompanying schedules and statements; and that the employer representative can attest that the information reported on this claim is true and accurate.

In addition, the undersigned employer representative verifies that no portion of the over-withheld tax has been or will be refunded directly to the employee by the employer, and that no adjustments to the employer's withholding account related to this claim have been or will be made.

Name of Employer EIN# _____ Date: _____ Phone: _____

Name of Authorized Personnel

Signature and Title of Authorized Personnel

NOTICE:

**Employer Certification is required by City of Whitehall
Please allow 90 days for processing of your refund request**

NON-RESIDENT EMPLOYEE REFUND APPLICATION FOR DAYS WORKED OUT OF WHITEHALL

INSTRUCTIONS

1. All claims must be properly signed.
2. An employee who is claiming a refund of taxes withheld must list his/her employer's names and addresses and attach his/her wage statement(s) showing Whitehall Tax withheld (Forms W-2), telework agreement, timesheets, leave year ending paystub (ie leave and earning statement), travel orders and travel vouchers, and provide additional information as needed.
3. The average working year consists of 260 days (Saturday and Sunday are not considered working days).
4. Training sessions, seminars, conferences, local meetings, temporary or casual employment, although they may be outside the city, do not constitute changes in work situs and are not factors in determining time worked out of the city.
5. Employer's certification **MUST BE** completed by authorized officer or agent.
6. Attach copies of Federal forms as may be applicable.
7. No refund of less than ten dollars and one cent (\$10.01) will be made.
8. Refund requests will not be honored beyond (3) years from the date the taxes were due.
9. Refunds are issued within 90 days after the city has receipt of the correctly completed Refund Application and all required documentations, or after receipt of the employer's correct W-3 reconciliation form, including all W-2 information, whichever is later.

NOTE: INCOMPLETE CLAIMS CANNOT BE APPROVED AND WILL BE RETURNED TO CLAIMANT.

In addition, please be advised that we will be notifying your city of residence and those Ohio cities shown on your itinerary that also have an income tax.

No refund will be issued until ALL required tax returns have been filed and tax, penalties and/or interest have been paid.

Overpayments will first be used to pay off any outstanding tax, penalties and/or interest owed to the City of Whitehall.

If you have any questions, call 614-237-9803.